

Windstream Holdings II, LLC > Financials > Segments

In Millions of the reported currency.

View By: Line Items
Period Type: Annual
Currency: Reported Currency
Units: S&P Capital IQ (Default)

Restatement: Latest Filings
Order: Latest on Right
Conversion: Today's Spot Rate
Decimals: Capital IQ (Default)

Business Segments					
For the Fiscal Period Ending	12 months Dec-31-2015	Reclassified 12 months Dec-31-2016	Reclassified 12 months Dec-31-2017	Reclassified 12 months Dec-31-2018	Reclassified 12 months Dec-31-2019
Currency	USD	USD	USD	USD	USD
Revenues					
Kinetic	2,118.3	2,063.3	2,258.5	2,140.5	2,074.7
Enterprise	2,708.9	2,587.9	3,032.9	3,016.9	2,678.5
Wholesale	794.0	720.8	399.0	384.8	362.2
Consumer CLEC	12.9	15.0	162.5	170.9	-
Unallocated Revenue and Sales Related to Disposed Businesses	131.2	-	-	-	-
Total Revenues	5,765.3	5,387.0	5,852.9	5,713.1	5,115.4
EBITDA					
Kinetic	1,204.5	1,192.6	1,321.3	-	-
Enterprise	524.8	512.2	535.9	-	-
Wholesale	606.5	526.3	287.7	-	-
Consumer CLEC	0.6	1.9	80.7	-	-
Other Unassigned Operating Expenses	-	(374.4)	(325.0)	-	-
Total EBITDA	2,336.4	1,858.6	1,900.6	-	-
Capital Expenditure					
Kinetic	-	-	(391.8)	-	-
Enterprise	-	-	(199.7)	-	-
Wholesale	-	-	(32.4)	-	-
Corporate/Shared	-	-	(284.7)	-	-
Total Capital Expenditure	-	-	(908.6)	-	-
Filing Date	Feb-28-2018	Mar-15-2019	May-19-2020	Mar-30-2021	Mar-30-2021

Geographic Segments					
For the Fiscal Period Ending	12 months Dec-31-2015	Reclassified 12 months Dec-31-2016	Reclassified 12 months Dec-31-2017	Reclassified 12 months Dec-31-2018	Reclassified 12 months Dec-31-2019
Currency	USD	USD	USD	USD	USD
Revenues					
United States	5,765.3	5,387.0	5,852.9	5,713.1	5,115.4
Total Revenues	5,765.3	5,387.0	5,852.9	5,713.1	5,115.4
Operating Profit Before Tax					
United States	509.4	561.0	(1,590.6)	296.6	(2,877.5)
Total Operating Profit Before Tax	509.4	561.0	(1,590.6)	296.6	(2,877.5)
Interest Expense					
United States	(810.2)	(854.8)	(869.2)	(901.3)	(331.9)
Total Interest Expense	(810.2)	(854.8)	(869.2)	(901.3)	(331.9)
Net Profit Before Tax					
United States	43.4	(523.5)	(2,524.7)	(273.9)	(3,477.8)
Total Net Profit Before Tax	43.4	(523.5)	(2,524.7)	(273.9)	(3,477.8)
Tax Expense					
United States	16.0	(140.0)	(408.1)	449.1	(320.0)
Total Tax Expense	16.0	(140.0)	(408.1)	449.1	(320.0)
Net Profit After Tax					
United States	27.4	(383.5)	(2,116.6)	(723.0)	(3,157.8)
Total Net Profit After Tax	27.4	(383.5)	(2,116.6)	(723.0)	(3,157.8)
Assets					
United States	12,518.1	11,770.0	11,084.3	10,257.9	9,888.5
Total Assets	12,518.1	11,770.0	11,084.3	10,257.9	9,888.5
Depreciation & Amortization					
United States	1,366.5	1,263.5	1,470.0	1,526.7	1,068.2
Total Depreciation & Amortization	1,366.5	1,263.5	1,470.0	1,526.7	1,068.2
Capital Expenditure					
United States	(1,055.3)	(989.8)	(908.6)	(820.2)	(905.1)
Total Capital Expenditure	(1,055.3)	(989.8)	(908.6)	(820.2)	(905.1)
Filing Date	Feb-28-2018	Mar-15-2019	May-19-2020	Mar-30-2021	Mar-30-2021

12 months
Dec-31-2020
USD

2,068.1

2,286.7

334.1

-

-

4,688.9

-

-

-

-

-

-

-

-

-

-

-

Mar-30-2021

12 months
Dec-31-2020
USD

4,688.9
4,688.9

87.4
87.4

(256.0)
(256.0)

2,407.7
2,407.7

263.2
263.2

2,144.5
2,144.5

9,421.1
9,421.1

829.4
829.4

(1,080.4)
(1,080.4)

Mar-30-2021

