

Windstream Holdings II, LLC > Financials > Multiples

View: Data
 Order: Latest on Right
 Dilution: Basic
 Frequency: Quarterly
 Decimals: Capital IQ (Default)

Multiples Detail

In Millions of the reported currency, except per share items.

For Quarter Ending		Jun-28-2019	Sep-30-2019	Dec-31-2019	Mar-31-2020
TEV/LTM Total Revenue	Average	1.75x	1.21x	0.62x	0.66x
	High	1.75x	1.75x	0.63x	0.69x
	Low	1.75x	0.60x	0.60x	0.63x
	Close	1.75x	0.60x	0.63x	0.69x
TEV/NTM Total Revenues	Average	1.83x	1.20x	0.66x	0.70x
	High	1.96x	1.71x	0.68x	0.72x
	Low	1.71x	0.64x	0.64x	0.68x
	Close	1.71x	0.64x	0.68x	0.72x
TEV/LTM EBITDA	Average	4.61x	3.16x	2.58x	3.28x
	High	5.28x	3.96x	2.81x	3.81x
	Low	3.95x	2.27x	2.27x	2.81x
	Close	3.96x	2.27x	2.81x	3.81x
TEV/NTM EBITDA	Average	5.48x	3.67x	1.86x	1.96x
	High	5.70x	5.38x	1.92x	2.01x
	Low	5.36x	1.80x	1.80x	1.92x
	Close	5.36x	1.80x	1.92x	2.01x
TEV/LTM EBIT	Average	33.28x	33.91x	27.80x	NM
	High	39.31x	39.30x	27.81x	NM
	Low	27.05x	27.80x	27.78x	NM
	Close	39.30x	27.81x	NM	NM
P/LTM EPS	Average	NM	NM	NM	NM
	High	NM	NM	NM	NM
	Low	NM	NM	NM	NM
	Close	NM	NM	NM	NM

P/NTM EPS	Average	NM	NM	NM	-
	High	NM	NM	NM	-
	Low	NM	NM	NM	-
	Close	NM	NM	NM	-
P/LTM Normalized EPS	Average	NM	NM	NM	NM
	High	NM	NM	NM	NM
	Low	NM	NM	NM	NM
	Close	NM	NM	NM	NM
P/BV	Average	NM	NM	NM	NM
	High	NM	NM	NM	NM
	Low	NM	NM	NM	NM
	Close	NM	NM	NM	NM
P/Tangible BV	Average	NM	NM	NM	NM
	High	NM	NM	NM	NM
	Low	NM	NM	NM	NM
	Close	NM	NM	NM	NM
TEV/LTM Unlevered FCF	Average	11.05x	28.35x	47.66x	NM
	High	11.29x	47.71x	47.67x	NM
	Low	10.80x	11.29x	47.64x	NM
	Close	11.29x	47.67x	NM	NM
Market Cap/LTM Levered FCF	Average	0.03x	0.02x	NM	NM
	High	0.04x	0.03x	NM	NM
	Low	0.02x	0.02x	NM	NM
	Close	0.03x	NM	NM	NM

Average multiples are calculated using positive close values on each trading day within the frequency periods selected. Negative values are excluded from the calculation. When the N

When a mismatch exists between the currency of the equity listing and the reported financial results such results are translated into the currency of the listing at the exchange rate app

Historical Equity Pricing Data supplied by Interactive Data Pricing
and Reference Data LLC





Jun-30-2020 **Sep-21-2020**

1.51x 2.06x
2.22x 2.09x
0.69x 2.01x
2.01x 2.09x

1.59x 2.23x
2.41x 2.26x
0.72x 2.18x
2.18x 2.26x

6.85x 5.75x
11.84x 5.76x
3.81x 5.74x
5.74x 5.76x

4.46x 6.28x
6.82x 6.33x
2.01x 6.18x
6.18x 6.33x

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NM	NM
90.94x	90.92x
90.95x	90.93x
90.94x	90.91x
90.94x	NM
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NM	NM
NM	NM

Multiples are not meaningful, due to negative values, then they will not be displayed in the chart.

licable on the financial period end date.