

Windstream Holdings II, LLC > Financials > Cash Flow

In Millions of the reported currency, except per share items.

Template: Standard
Period Type: Annual
Currency: Reported Currency
Units: S&P Capital IQ (Default)
Source: Capital IQ & Proprietary

Restatement: Latest Filings
Order: Latest on Right
Conversion: Today's Spot Rate
Decimals: Capital IQ (Default)

Cash Flow					
For the Fiscal Period Ending	12 months Dec-31-2015	Restated 12 months Dec-31-2016	Restated 12 months Dec-31-2017	12 months Dec-31-2018	12 months Dec-31-2019
Currency	USD	USD	USD	USD	USD
Net Income	27.4	(383.5)	(2,116.6)	(723.0)	(3,157.8)
Depreciation & Amort.	1,146.3	1,078.3	1,229.0	1,300.9	897.2
Amort. of Goodwill and Intangibles	220.2	185.2	241.0	225.8	171.0
Depreciation & Amort., Total	1,366.5	1,263.5	1,470.0	1,526.7	1,068.2
Other Amortization	-	-	-	-	24.4
(Gain) Loss From Sale Of Assets	(326.1)	-	-	(145.4)	-
(Gain) Loss On Sale Of Invest.	11.6	181.9	-	-	-
Asset Writedown & Restructuring Costs	-	-	1,840.8	-	2,712.3
Stock-Based Compensation	55.3	41.6	55.4	-	-
Provision & Write-off of Bad debts	47.1	43.8	45.8	37.7	65.2
Other Operating Activities	(44.2)	(65.9)	(317.6)	291.2	(259.5)
Change in Acc. Receivable	(69.5)	(15.1)	17.7	(47.0)	(33.1)
Change in Acc. Payable	31.1	(47.2)	43.3	5.2	172.8
Change in Inc. Taxes	17.9	(10.5)	(0.2)	(9.4)	3.4
Change in Other Net Operating Assets	(90.5)	(0.8)	(64.0)	77.1	(62.1)
Cash from Ops.	1,026.6	1,007.8	974.6	1,013.1	533.8
Capital Expenditure	(1,055.3)	(989.8)	(908.6)	(820.2)	(878.5)
Sale of Property, Plant, and Equipment	-	6.3	-	-	-
Cash Acquisitions	-	-	(58.3)	(46.9)	-
Divestitures	574.2	-	-	320.9	-
Sale (Purchase) of Intangible assets	-	-	-	-	(26.6)
Invest. in Marketable & Equity Secur.	-	-	-	-	-
Net (Inc.) Dec. in Loans Originated/Sold	-	-	-	-	-

Other Investing Activities	(40.9)	(6.5)	(16.3)	(8.0)	1.7
Cash from Investing	(522.0)	(990.0)	(983.2)	(554.2)	(903.4)
Short Term Debt Issued	-	-	-	-	-
Long-Term Debt Issued	2,335.0	3,674.5	2,614.6	816.0	655.0
Total Debt Issued	2,335.0	3,674.5	2,614.6	816.0	655.0
Short Term Debt Repaid	-	-	-	-	-
Long-Term Debt Repaid	(3,485.0)	(3,557.6)	(2,509.5)	(989.6)	(421.7)
Total Debt Repaid	(3,485.0)	(3,557.6)	(2,509.5)	(989.6)	(421.7)
Issuance of Common Stock	-	-	9.6	12.2	-
Repurchase of Common Stock	(46.2)	(28.9)	(19.0)	-	-
Common Dividends Paid	(369.2)	(58.6)	-	-	-
Common and/or Pref. Dividends Paid	-	-	(64.4)	-	-
Total Dividends Paid	(369.2)	(58.6)	(64.4)	-	-
Special Dividend Paid	-	-	-	-	-
Other Financing Activities	1,064.3	(19.4)	(38.4)	20.1	(25.1)
Cash from Financing	(501.1)	10.0	(7.1)	(141.3)	208.2
Net Change in Cash	<u>3.5</u>	<u>27.8</u>	<u>(15.7)</u>	<u>317.6</u>	<u>(161.4)</u>
Supplemental Items					
Cash Interest Paid	828.9	867.1	855.3	886.1	349.9
Cash Taxes Paid	1.1	6.2	1.7	(15.1)	(8.5)
Levered Free Cash Flow	66.3	121.5	375.8	369.4	(490.5)
Unlevered Free Cash Flow	572.7	655.7	919.0	932.8	(307.5)
Change in Net Working Capital	180.3	(3.6)	(38.8)	21.3	393.0
Net Debt Issued	(1,150.0)	116.9	105.1	(173.6)	233.3
Filing Date	Feb-28-2018	Mar-15-2019	May-19-2020	Mar-30-2021	Mar-30-2021
Restatement Type	NC	RS	RS	NC	NC
Calculation Type	REP	REP	REP	REP	REP

12 months
Dec-31-2020
USD

2,144.5

685.6

143.8

829.4

-

-

-

-

-

28.4

(2,534.7)

53.6

(350.0)

(0.5)

(42.1)

128.6

(1,028.2)

230.1

-

-

(52.2)

-

-

91.0

(759.3)

2,420.0

2,420.0

(2,559.7)

(2,559.7)

750.0

-

-

-

-

(32.0)

578.3

(52.4)

14.1

NA

(139.4)

20.6

(166.0)

(139.7)

Mar-30-2021

O

REP